

This Brochure Supplement provides information about Ken Cavalluzzo that supplements the CJK Capital Management, LLC (“Adviser”) disclosure brochure. You should have received a copy of that brochure. Please contact Ken Cavalluzzo if you did not receive the Adviser’s disclosure brochure or if you have any questions about the contents of this supplement.

Additional information about Ken Cavalluzzo is available on the SEC’s website at www.adviserinfo.sec.gov.

**CJK Capital Management, LLC
449 Linden Avenue
Doylestown PA 18901
(267) 576-7996**

**Form ADV, Part 2B
Brochure Supplement**

for

**Ken Cavalluzzo, PhD
February 1, 2024**

ITEM 2 – EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Ken Cavalluzzo (born 1968) received a Bachelor of Arts degree from the University of Wisconsin – Madison in 1990. He received his Master’s degree from University of Pennsylvania in 1994 and his Ph.D. in accounting from the University of Pennsylvania in 1998.

Dr. Cavalluzzo is President of CJK Capital Management, LLC, which began in January 1, 2015. He provides portfolio management for individual accounts and also serves as the Director of Research for the firm. From 2005 to 2014, Dr. Cavalluzzo was a Principal, Research Analyst and Portfolio Manager for SVA Plumb Financial LLC and SVA Plumb Wealth Management, where he also served on the firm’s Investment Committee. Prior to that, he was an Assistant Professor of Accounting at Georgetown University.

Dr. Cavalluzzo holds the Investment Adviser Representative, FINRA Series 65.

ITEM 3 – DISCIPLINARY INFORMATION

Dr. Cavalluzzo does not have any legal or disciplinary events required to be disclosed by this section.

ITEM 4 – OTHER BUSINESS ACTIVITIES

Dr. Cavalluzzo is not actively engaged in any other investment-related business or occupation.

ITEM 5 – ADDITIONAL COMPENSATION

Dr. Cavalluzzo is not engaged in any other arrangement for which he receives any economic benefits from any non-clients for providing advisory services.

ITEM 6 – SUPERVISION

As President of CJK Capital Management, LLC, Dr. Cavalluzzo has direct supervisory authority over all of the Adviser's investment advisory activities, including himself. He can be reached at (267) 576-7996. The Adviser may outsource certain functions to qualified individuals or entities to help monitor compliance, supervisory and other policies and procedures as mandated by the Adviser's written compliance program and its regulatory authorities.

ITEM 7 – REQUIREMENTS FOR STATE REGISTERED ADVISERS

- A. Dr. Cavalluzzo has not been involved in any of the events listed below:
1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
 - (a) an investment or an investment-related business or activity;
 - (b) fraud, false statement(s), or omissions;
 - (c) theft, embezzlement, or other wrongful taking of property;
 - (d) bribery, forgery, counterfeiting, or extortion; or
 - (e) dishonest, unfair, or unethical practices.
 2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
 - (a) an investment or an investment-related business or activity;
 - (b) fraud, false statement(s), or omissions;
 - (c) theft, embezzlement, or other wrongful taking of property;
 - (d) bribery, forgery, counterfeiting, or extortion; or
 - (e) dishonest, unfair, or unethical practices.
- B. Dr. Cavalluzzo has not been the subject of a bankruptcy petition.